Responsible Inclusive Finance Initiatives in Microfinance – Retail Providers

Self-assessment and Reporting

Reporting and External Scrutiny

Stating commitment

- Smart Campaign Endorsement
- MF*Transparency*
- Social Performance Task Force Membership
- Global Appeal
- Truelift Community of Practice

Tools for self-assessment

- Smart Getting Started Questionnaire
- MFT Calculating Transparent Pricing Tool v2.2
- MIX reports
- Universal Standards for Social Performance Management
- Truelift Self-Assessment
- SPI-4 Tool

Tools for implementation

- Smart tools
- Universal Standards for Social Performance Management – Implementation Series

Demonstrating commitment

- Reporting pricing to MF*Transparency*
- Reporting data to MIX Market
- Truelift Milestones

Evaluations, audits and ratings

- Microfinance Institutional Rating
- Social ratings
- Truelift
- SPI-4 Tool

Certification

- Smart Campaign Certification
- MF*Transparency* Seal of Transparency
- MIX S.T.A.R. Recognition

KEY:

- Client Protection Initiative
- Social Performance Initiative
- In development

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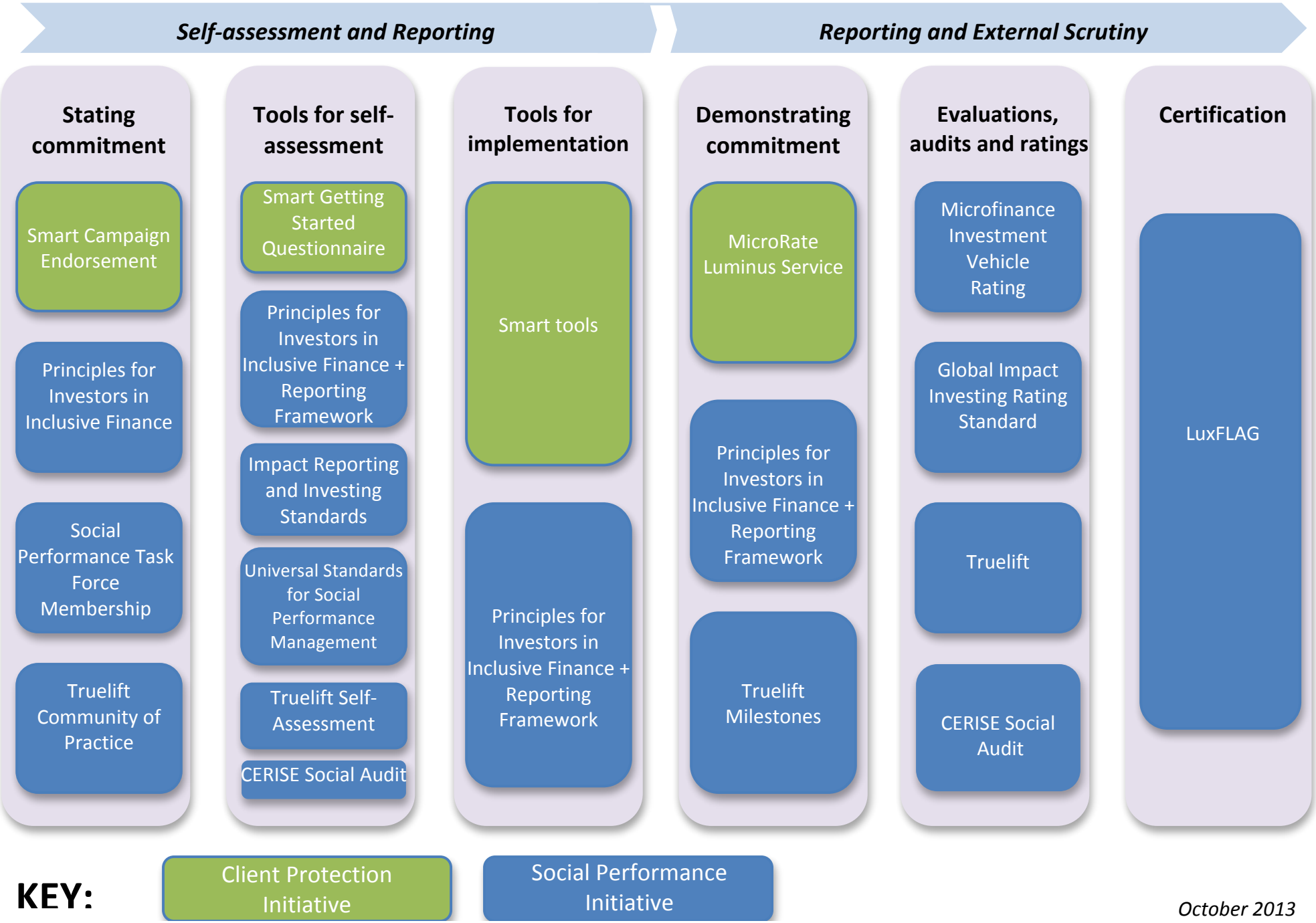
Responsible Inclusive Finance Initiatives in Microfinance – Direct Investors/MIVs



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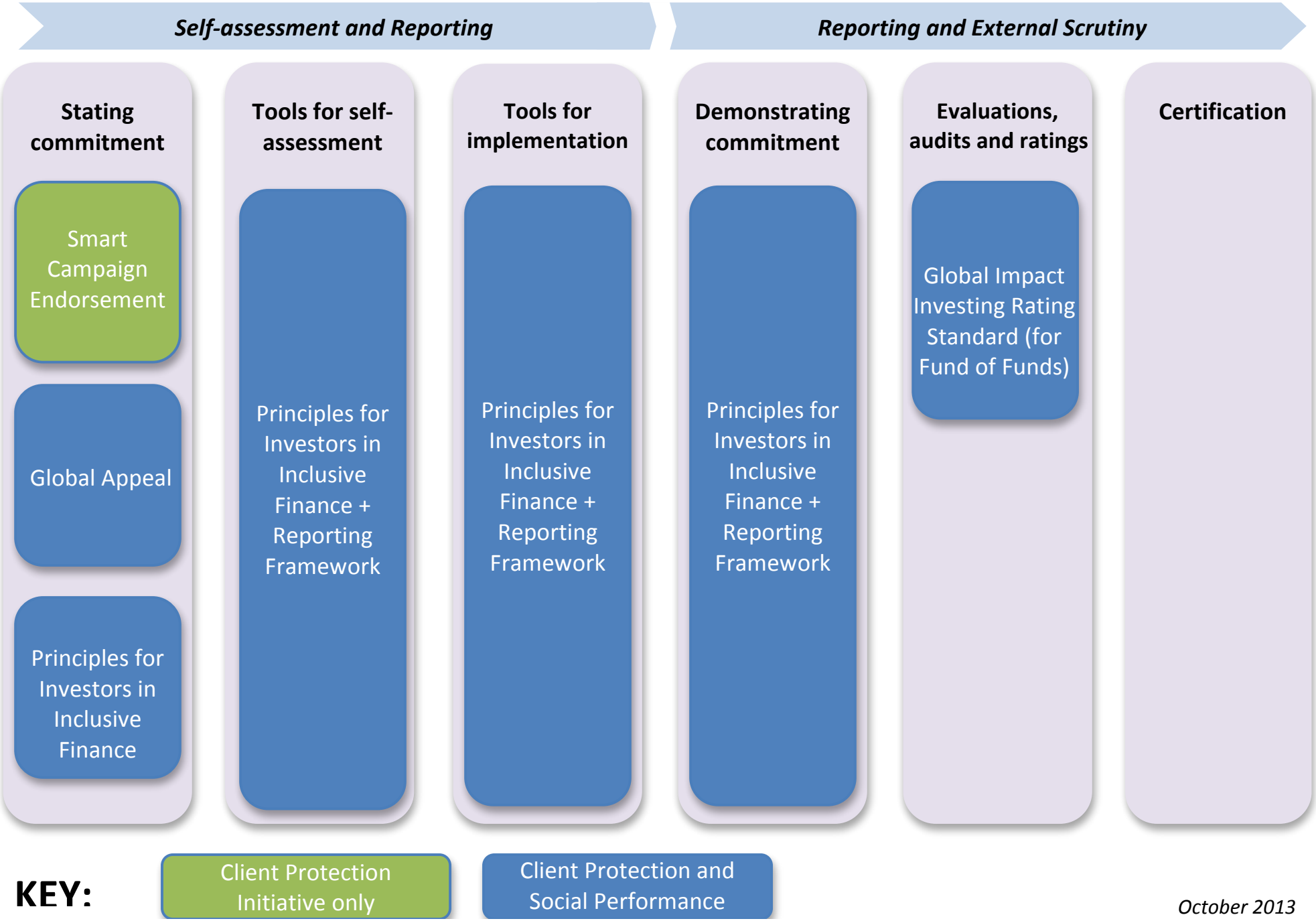
Responsible Inclusive Finance Initiatives in Microfinance – Indirect Investors



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