

Avoiding a disruptive transition: investor action on climate



Avoiding a disruptive transition: investor action on climate

Gerald Cartigny, CIO, MN

Eva Halvarsson, CEO, AP2

Yimei Li, CEO, China Asset Management

Betty Yee, California State Controller

Moderated by **Martin Skancke**, Chair, PRI

Which of the following scenarios is most likely?

- Orderly transition starting now
- Technology will save us / “Elon’s got this”
- Disorderly policy response
- Climate breakdown / fail to transition

Avoiding a disruptive transition: investor action on climate

Gerald Cartigny, CIO, MN

Eva Halvarsson, CEO, AP2

Yimei Li, CEO, China Asset Management

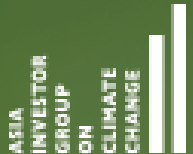
Betty Yee, California State Controller

Moderated by **Martin Skancke**, Chair, PRI



THE INVESTOR AGENDA

ACCELERATING ACTION FOR
A LOW-CARBON WORLD



Avoiding a disruptive transition: investor action on climate

Gerald Cartigny, CIO, MN

Eva Halvarsson, CEO, AP2

Yimei Li, CEO, China Asset Management

Betty Yee, California State Controller

Moderated by **Martin Skancke**, Chair, PRI

Climate Action 100+



Climate Action 100+ benchmarking partners:



Transition
Pathway
Initiative



Carbon Tracker Initiative



InfluenceMap



Ceres



Investor Group on
Climate Change



Institutional Investors Group on Climate Change



Principles for
Responsible
Investment

Avoiding a disruptive transition: investor action on climate

Gerald Cartigny, CIO, MN

Eva Halvarsson, CEO, AP2

Yimei Li, CEO, China Asset Management

Betty Yee, California State Controller

Moderated by **Martin Skancke**, Chair, PRI