

Overcoming barriers to ESG integration in equities and bonds

Breakout 2B

Andrew Canter, Chief Investment Officer, Futuregrowth Asset Management

Christopher Greenwald, Head of Sustainable and Impact Investing Research and Stewardship, UBS Asset Management

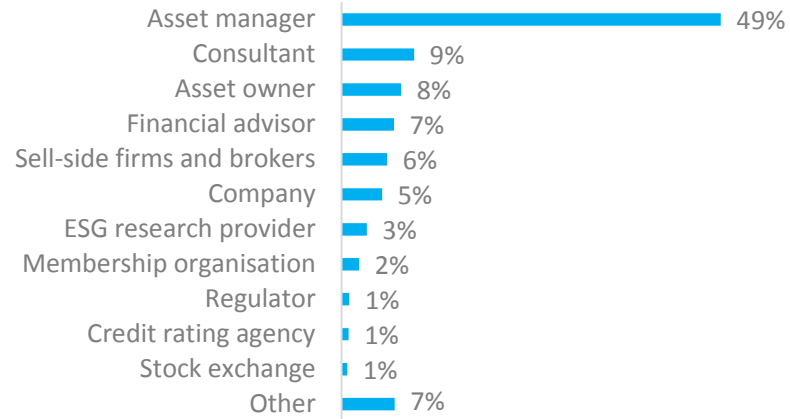
Mary Jane McQuillen, Managing Director & Portfolio Manager, ESG Investment Program, ClearBridge Investments

Lupin Rahman, Head of EM Sovereign Credit, PIMCO

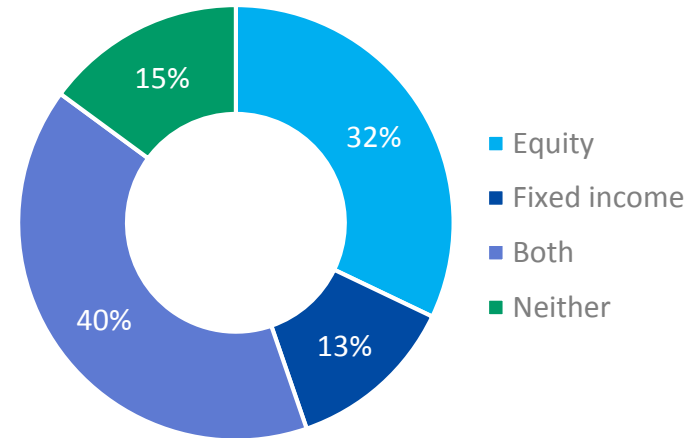
Moderated by **Michelle Clayman**, Managing Partner & Chief Investment Officer, New Amsterdam Partners

Overview of respondents

Organisation type



Asset classes covered/overseen

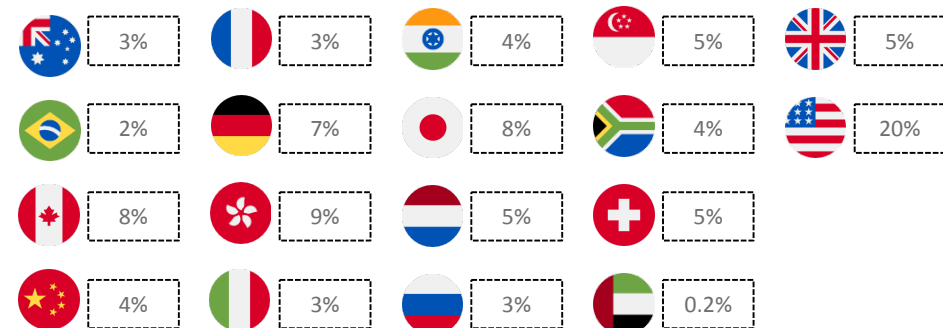


Job title



* "Other" includes roles such as Corporate Financial Analyst, Traders, Economists, Regulators etc.

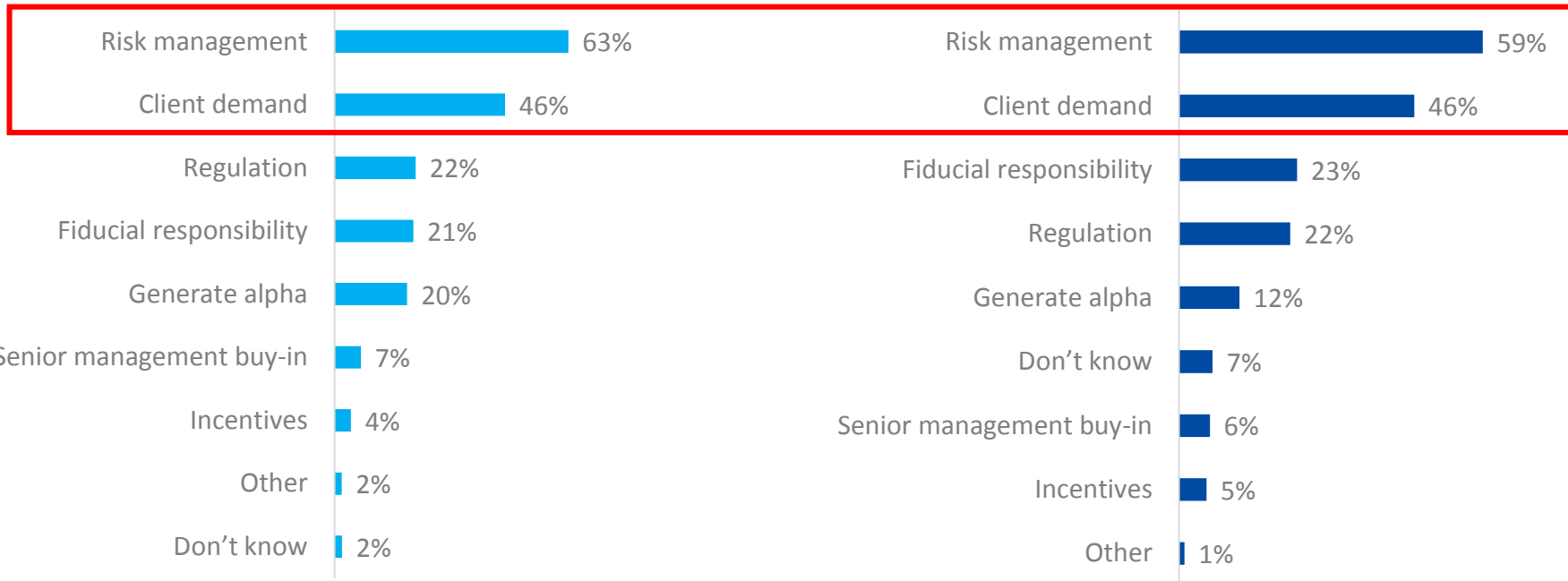
Location



Which are the main drivers to integrating ESG issues into the investment analysis of equity and fixed income investments?

Main drivers to integrating ESG issues into investment analysis of equity investments

Main drivers to integrating ESG issues into investment analysis of fixed income investments

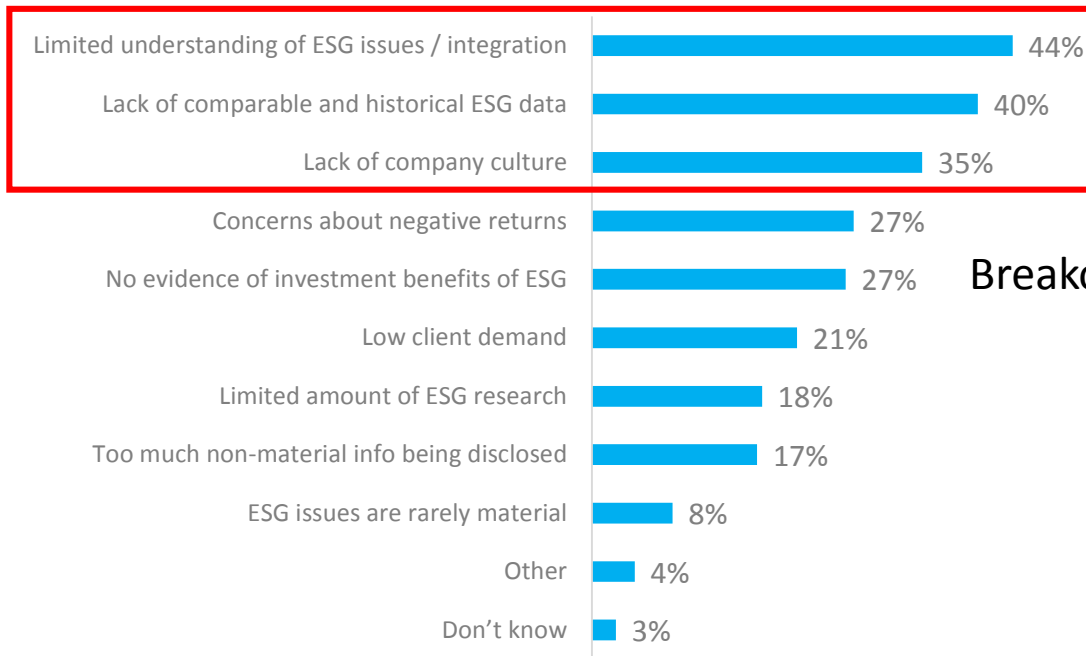


Q20. Which are the main drivers to integrating ESG issues into the investment analysis of **equity investments** / **fixed income investments**?

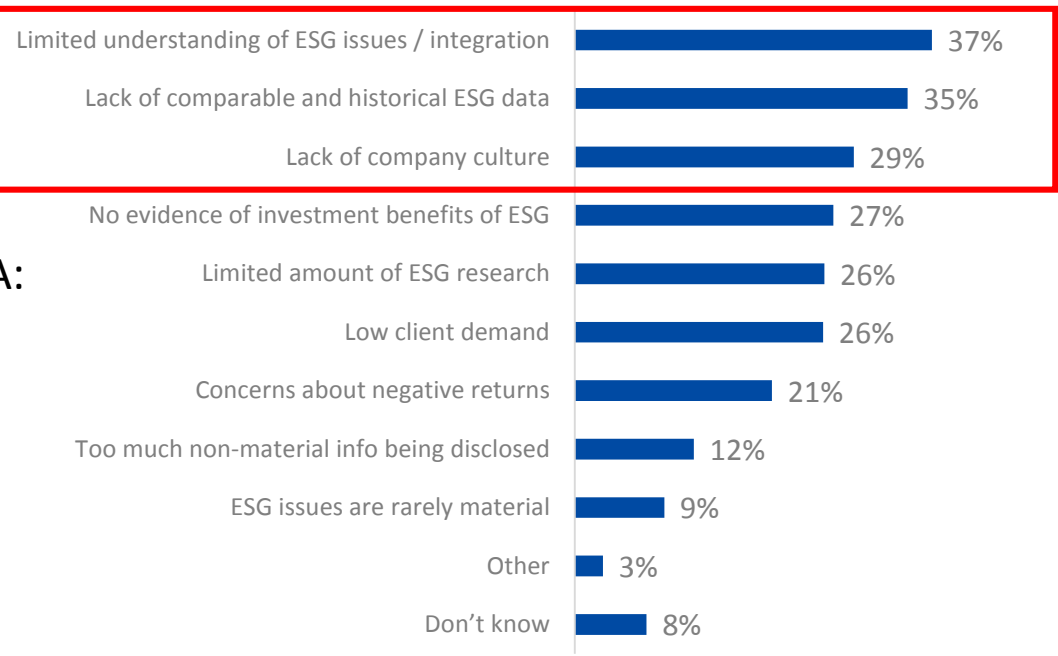
Base: All respondents who cover equity and/or equity-related instruments (961); All who cover fixed income and/or fixed income-related instruments (747)

Which are the main barriers to integrating ESG issues into the investment analysis of equity and fixed income investments?

Main barriers to integrating ESG issues into investment analysis of equity investments



Main barriers to integrating ESG issues into investment analysis of fixed income investments



Breakout 2A:

Q21. And which, if any, of the following are the main barriers to integrating ESG issues into the investment analysis of **equity investments** / **fixed income investments**?
 Base: All respondents who cover equity and/or equity-related instruments (961); All who cover fixed income and/or fixed income-related instruments (747)

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