

INVESTMENT MANAGER SIGNATORY APPLICATION FORM

This application form is for Investment Manager signatories ([definition](#)). Please complete the online form (click [here](#)) with a signed declaration (which can be found [here](#)) and an organisation chart

ORGANISATION INFORMATION

Name (as you would like it displayed on the PRI website)			
Head office street address			
City		Prov/state	
Post/zip code		Country	
Any other office locations (list countries)			
Organisation's invoicing name			
Invoicing street address			
Invoicing city		Invoicing prov/state	
Invoicing post/zip code		Invoicing country	
Your VAT number			
Your website			
Country you would like to be listed under on the PRI website			
Link to your website page detailing your RI activities, for inclusion on the PRI website			
Your organisation's Twitter handle (if you have one)			
Are you part of a larger organisation? (Click here for more information. If you are part of a larger organisation or a subsidiary please submit an organisation chart, showing legal entities in the group structure, with your application)			

Which of the following services do you offer?		Please tick
Fund management		
Fund of funds, manager of managers, sub-advised products		
Execution and advisory services		
Other (please specify)		
Under which subcategory would you like to be listed on the PRI website?		Please tick
Fixed income		
Fund of funds		
Hedge fund		
Impact investing		
Infrastructure		
Listed equities		
Multi asset		
Private equity		
Property		
Themed investing		
Other (please specify)		
If you do not want this information displayed on the PRI website please tick this box		
Please provide a brief description of your organisation and its primary activities.		

FOR REFERENCE ONLY

YOUR ASSETS

What are your organisation's total assets under management (AUM), including the assets of all your consolidated subsidiaries?		US\$ billion
Date of AUM calculation (DD/MM/YYYY)		
Asset class (for definitions please see our reporting framework glossary)	% Internally managed	% Externally managed
Listed equity		
Fixed income		
Private equity		
Property		
Infrastructure		
Commodities		
Hedge funds		
Forestry		
Farmland		
Inclusive finance		
Cash		
Other (please specify below)		
Other (please specify below)		
In total, these percentages should add up to 100%		

YOUR REASONS FOR SIGNING

How did you hear about the PRI?	Please tick
After direct contact with a PRI representative	
From a PRI signatory	
From a current or potential client	
After seeing PRI in social media	
After reading about PRI in financial or pensions media	
At an event (please specify)	
Other (please specify)	

FOR REFERENCE ONLY

CONTACT DETAILS

Primary contact for PRI communications (this person will be sent all information relating to the PRI, apart from invoices [unless specified], and will be able to vote in the PRI's Board elections. Only one vote can be cast per signatory).

Title (Mr., Ms., etc.)	
Name	
Role (e.g. CEO)	
Email	
Phone	
P.A. email	
Office address (leave blank if same as HQ)	

Primary contact for invoicing of signatory fees (this person will be sent all signatory invoices)

Title (Mr., Ms., etc.)	
Name	
Role (e.g. CEO)	
Email	
Phone	
P.A. email	
Office address (leave blank if same as HQ)	

Primary reporting contact (this person will be sent all information relating to the PRI's Reporting and Assessment process)

Title (Mr., Ms., etc.)	
Name	
Role (e.g. CEO)	
Email	
Phone	
P.A. email	
Office address (leave blank if same as HQ)	

CEO (or equivalent)	
Title (Mr., Ms., etc.)	
Name	
Role (e.g. CEO)	
Email	
Phone	
P.A. email	
Office address (leave blank if same as HQ)	
CIO (or equivalent)	
Title (Mr., Ms., etc.)	
Name	
Role (e.g. CEO)	
Email	
Phone	
P.A. email	
Office address (leave blank if same as HQ)	

Additional (secondary) contacts (these contacts will receive the same information as the primary contact, minus voting information)

First name	Last name	Job title	Email address	Phone	Location (city, state & country. For event invitations and region specific information)	Do they work specifically on ESG or RI issues? Yes/no

All *primary* and *secondary* contacts will receive the membership-related communications outlined in the PRI's [Privacy Policy](#) unless they opt-out. Signatories can update their communication preferences when registering to the platform.