REQUEST FOR PROPOSALS – REGULATION DATABASE

INTRODUCTION

PRI’s regulation database documents existing and in progress sustainable finance policies around the world. It covers 868 policy tools and guidance and more than 300 policy revisions which support, encourage or require investors to consider all long-term value drivers, including environmental, social and governance (ESG) factors.

The data is derived from a review of existing databases, primary research by the PRI’s policy team, and interviews with market stakeholders including investors, stock exchanges, regulators, and industry associations.

PROJECT GOALS

The regulation database (RD) is a unique tool; it has a broad scope, across all countries and is freely accessible via the PRI’s website and collaboration platform. To ensure the RD will remain accurate and useful for users both internally and externally, the PRI is seeking a consultant to revise the structure of the RD and provide recommendations for a biannual data update process henceforth. The consultant should carry out the following research to inform the revised structure:

■ Conduct internal interviews across the PRI to understand the main uses of the RD, and its current limitations. In particular, this should take into account the needs of the Policy team and the overlap with PRI’s Reporting & Assessment team’s work.

■ Analyse the external users of the RD via the collaboration platform. In particular, to understand how the RD is used by PRI signatories. Potentially also assess how the RD is used in academic literature.

■ Cross-check the categorisation used in the RD against other PRI publications such as the policy and regulation toolkit.

■ Compare the RD to other freely accessible sustainable finance databases to deduce how the RD can continue to add value in this space.

We would expect the consultant to carry out this analysis in order to publish the first version of the revised RD with updated data points in March 2023, with information accurate as of end 2022.

HOW TO SUBMIT

To submit your proposal, please email a PDF to hazell.ransome@unpri.org and margarita.pirovska@unpri.org by COB on October 30 2022. Evaluation of proposals will commence on a rolling basis upon receipt. If you have any queries or request clarifications on the project and scope of work outlined above, please contact hazell.ransome@unpri.org.