## Pre conference registration - Tuesday, 29 November

<table>
<thead>
<tr>
<th>Time</th>
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| 15:00 - 20:00 | **In-person registration**  
Delegates and speakers should arrive at the CCIB at any time during this five-hour window to register and collect your entry pass and conference materials.  
Although there will be some registration desks open on Wednesday morning, and throughout the conference, we strongly recommend that delegates and speakers, where possible, register and collect their entry passes during this Tuesday afternoon main registration window to avoid any delays in gaining access to the event. |
Day one - Wednesday, 30 November

07:30 - 08:45  Refreshments and networking in the exhibition hall

Auditorium: Welcome remarks from our Lead Sponsor: ● Santander Asset Management (∗∗∗)  
Victor Matarranz, Senior Executive Vice President and Head of Wealth Management & Insurance, Banco Santander  
Ana Botín, Group Executive Chair, Banco Santander

09:00 - 09:10  Plenary - Auditorium: The coming of age ● of responsible investment (∗∗∗)
The coming of age of responsible investment is the theme of PRI in Person & Online 2022. Reconvening the global responsible investment community after a two-year hiatus, this opening session will highlight new and growing expectations on responsible investors, and the unprecedented responsibility of investors to support real economy policy change.

António Guterres, Secretary-General, United Nations  
Sharon Hendricks, PRI Board Member; Vice-Chair of the Board, CalSTRS  
Takeshi Kimura, PRI Board Member; Special Adviser to the Board of Nippon Life Insurance Company  
Wilhelm Mohn, PRI Board Member; Global Head of Corporate Governance, Norges Bank Investment Management  
Renosi Mokate, PRI Board Member; Chairperson of the Board of Trustees of the Government Employees Pension Fund (GEPF)  
Mark Carney, UN Special Envoy for Climate Action and Finance; Co-Chair Glasgow Finance Alliance and Net Zero Alliance

Session chair: David Atkin, CEO, PRI

10:30 - 11:30  Refreshments and networking in the exhibition hall

11:30 - 12:45  Plenary - Auditorium: Driving net zero in an ● insecure world (∗∗∗)
We will signpost investors on what is needed to achieve net zero in a changing operating environment, key developments in the global energy sector, and opportunities to accelerate transition, including in emerging and developing countries.

Fatih Birol, Executive Director, International Energy Agency  
Wendy Cromwell, PRI Board Member; Vice-Chair, Wellington Management  
Guenther Thallinger, Allianz SE Board Member & Chair UN convened Net-Zero Asset Owner Alliance  
Frans Timmermans, Executive Vice-President for the European Green Deal, European Commission  
Sue Reid, Senior Finance Advisor, Global Optimism  
Benjamin Deng, Chief Investment Officer, Ping An Insurance (Group) Company of China, Ltd

Session chair: Nathan Fabian, Chief Responsible Investment Officer, PRI

12:45 - 14:15  Lunch and networking in the exhibition hall

Digital delegates will be able to log in to any live session marked with the following icon on the agenda

View speakers’ details here
## Agenda

### Day one - Wednesday, 30 November

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<tr>
<th>Time</th>
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| 14:15 - 15:30 | 1A - Auditorium: Room 115 | The new geopolitics of responsible investment  
A panel of experts from different backgrounds will discuss the investment implications arising from the unstable geopolitical context in key capital markets.  
Monika Nachya, Partner and Head of IR and ESG, Abis Capital Partners  
Lisa Fillingame Abraham, Director of Fixed Income ESG Research, Brown Advisory  
Simon Mundy, Moral Money Editor, Financial Times and author of Race for Tomorrow, Financial Times  
Mairead McGuinness, European Commissioner for Financial Stability, Financial Services and the Capital Markets Union,  
**Moderator:** Margarita Pirovska, Director of Policy, PRI |
| 14:15 - 15:30 | 1B - Room 117: Room 116 | Corporate disclosure: how do global sustainability standards meet the needs of investors?  
Investors, standard setters and regulators will come together to elaborate on investor data needs and how they will be incorporated in corporate sustainability reporting standards.  
Yovanka Bylander, Head of Sustainability, TimeSquare Capital Management  
Masahiro Kato, Head of Responsible Investment, Mitsubishi UFJ Trust and Banking Corporation  
Megan Star, Global Head of Impact, Carlyle  
Judy Kuszewski, CEO, Sancroft  
Raimundo Fernández-Cuesta Láborde, Head of Finance and Investor Relations, Acciona Energía  
**Moderator:** Michael Jantzi, PRI Board Member and International Sustainability Standards Board (ISSB) Member |
| 14:15 - 15:30 | 1C - Room 211: Room 212 | Asset owner workshop: instigating and influencing collaborative stewardship  
Exclusively for asset owner attendees  
A workshop for asset owners to discuss their unique role in collaborative initiatives, how they can set ambition levels and influence their external managers’ participation.  
Louise Kraneburg, Manager of Responsible Investment, Pensioenfonds Detailhandel  
Kim Farrant, General Manager Responsible Investment, HESTA  
Mary Minette, Senior Director of Shareholder Advocacy, Mercy Investment Services  
**Moderator:** Ennet McNamara, Head of Stewardship, Active Ownership 2.0, PRI |
| 14:15 - 15:30 | 1D - Room 117: Room 115 | Supporting a circular economy transition: why and how investors should take action  
Why should investors take action to support a transition to a circular economy, and how can they address systemic issues such as climate change, nature loss and pollution?  
Emily Healy, Finance Initiative Lead, Ellen MacArthur Foundation  
Caroline Le Meaux, Global Head of ESG Research, Engagement and Voting, Amundi  
Steven Stone, Deputy Director, Economy Division, UN Environment Programme  
Sylvia van Waveren, Director of Active Ownership, Robeco  
Deanna Zhang, Investment Director, Circularity Capital  
Eugenie Mathieu, Earth Pillar Lead, Aviva Investors  
**Moderator:** Rebecca Chapman, Head of Environment, PRI |
| 14:15 - 15:30 | 1E - Room 116: Room 117 | M&A, divestment and capital expenditure: should investors divest to align with climate commitments?  
Divestment of high-emitting companies from portfolios, and sales of polluting assets by companies – are they the way forward to net zero?  
Maria Elena Drew, Director of Research, Responsible Investing, T. Rowe Price  
Andrew Howard, Global Head of Sustainable Investment, Schroders  
Mary Nicholson, Head of Responsible Investment, Managing Director, Macquarie Asset Management  
Tom Or, Director Net Zero Strategy, Baringa  
**Moderator:** Michal Bartek, Senior Lead, Listed Equity, PRI |
| 14:15 - 15:30 | 1F - Room 212: Room 211 | Academic lecture: sustainability leadership: challenges, opportunities and strategies in the era of disruption  
In this session, Prof. Ioannou will provide an overview of his academic research to date in the domain of corporate sustainability. Specifically he will discuss the key elements of a sustainable business model and will outline practical actions for investors and sketch avenues for future research.  
Ioannis Ioannou, Associate Professor of Strategy and Entrepreneurship, London Business School  
**Moderator:** Katherine Ng, Senior Lead, Research, PRI |

### Refreshments and networking in the exhibition hall

Digital delegates will be able to log in to any live session marked with the following icon on the agenda.

#PRIinPerson
Agenda

Day one - Wednesday, 30 November

Time zone: CET (Spanish Local Time)

16:30 - 17:45

2A - Auditorium: ⬇️ SqlCommanding global ESG terminology
This session will tackle challenges around implementing net zero commitments featuring case studies, guidance and collaboration across the finance sector including through the initiatives in the Glasgow Financial Alliance for Net Zero.
Jake Barnett, Director, Sustainable Investment Stewardship, Wespath Benefits and Investments
Silvia Dezelan, ESG Director, Stafford Capital Partners
David Harris, Global Head of Sustainable Finance Strategy, London Stock Exchange Group
Liza Jensen, Head of Responsible Investment, Prudential
Tomoki Fujii, Co-Chief Investment Officer, Head of ESG Investment, Nissay Asset Management Corporation

Moderator: Tamsin Ballard, Director, Climate and Environment, PRI

2B - Room 117: ⬇️ SqlCommanding global ESG terminology
Harmonising ESG terminology has risen up the agenda for industry regulators and stakeholders. This session will explore what industry should focus on, how that might work and implications for reporting, education and performance measurement.
Chris Fidler, Senior Director, Global Industry Standards, CFA Institute
Linda-Elling Lee, Global Head of ESG and Climate Research, MSCI
Simon O’Connor, CIO, Responsible Investment Association Australasia; Chair, Global Sustainable Investment Alliance
Lisa Wolf, CEO, USSIF

Moderator: Toby Belsom, Director, Investment Practices, PRI

2C - Room 211: ⬇️ SqlCommanding global ESG terminology
Sustainable investing: sovereigns’ friend or foe?
Integrating ESG considerations in sovereign bond portfolios is more challenging than other asset classes but the size of the market offers huge potential in shaping real-world outcomes.
Marie Diron, Managing Director, Sovereign & SubSovereign Risk, Moody’s Investors Service
Fiona Stewart, Lead Financial Sector Specialist, World Bank
Graham Stock, Partner, RBC BlueBay
David Loening, Managing Director, Emerging Markets, TCW Group

Moderator: Carmen Nuzo, Head of Fixed Income, PRI

2D - Room 115: ⬇️ SqlCommanding global ESG terminology
Reimagining the built environment for a sustainable future
This session will consider how investors can help build a new paradigm for an environmentally and socially sustainable built environment, from working with policymakers on sustainable planning and design, to identifying and financing the necessary emerging technologies and engaging with stakeholders such as local communities to identify needs and solutions.
Calvin Kwan, Director of Sustainability and Risk Governance, Link Asset Management Limited
Samy Kazeem, Built Environment Lead, Circle Economy
Peter Covilliers, Head of Strategy and Business Development & Climate, European Investment Fund

Moderator: Hani Legris, Specialist, Real Estate, Investment Practices, PRI

2E - Room 116: ⬇️ SqlCommanding global ESG terminology
How can asset owners integrate tax fairness into their own practices?
What is the crucial role of asset owners in promoting tax fairness across the investment chain?
Jens Christian Britze, Head of Tax, PKA
Astrid Durgaram, Senior Legal and Tax Counsel, ABP
Emile Westholm, Head of Responsible Investment and Corporate Governance, Folksam
Sebastian Akbik, Analyst, Governance, PRI

Moderator: Shelagh Whitley, Chief Sustainability Officer, PRI

2F - Room 212: ⬇️ SqlCommanding global ESG terminology
Espacio Hispanohablante, el marco regulatorio en Europa y LATAM y la transición justa
Únase a esta sesión interactiva donde debatiremos sobre la evolución del marco regulatorio en Europa y América Latina y sobre los retos y los hitos para garantizar una transición climática justa.

Caroline Berthod, Partner & Director of ESG Development, GOVERNART
Andrea Gonzalez, Deputy Director, Spainsif
Gema Sacristan, CIO, BID Invest
Manuel Rodríguez, Founder & CEO, Ainda Energía & Infrastructure
Miguel Zurita, Co-Head PE and ESG Committee Chairman, AltamarCAM Partners

Moderators: Eduardo Atehortua, Head of LATAM (ex-Brazil), PRI
Antonio Santora, Head of Southern Europe, PRI

17:45 - 21:00

Networking reception - Room 021 - P0 - ground floor
The networking reception will be hosted at the event’s venue: CCIB, Barcelona. All in-person delegates and exhibitors are invited to join us for a spectacular evening of cultural entertainment and culinary delights.

Digital delegates will be able to log in to any live session marked with the following icon on the agenda

Keep the conversation going #PRIinPerson
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<th>Time</th>
<th>Room 212 - Asset owner breakfast</th>
<th>Refreshments and networking in the exhibition hall</th>
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<td>08:00 - 09:00</td>
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**Plenary - Auditorium: Advancing investor action on human rights and social issues**

How can investors take action on human rights and social issues in line with international human rights standards, and in line with a rapidly evolving existing and anticipated regulatory environment?

- Louise Davidson, CEO, ACSI
- Eva Halvarsson, PRI Board member; Chief Executive Officer, Second Swedish National Pension Fund (AP2)
- Carlo Maximilan Funk, EMEA Head of ESG Investment Strategy, State Street Global Advisors
- Lisa Nathan, Investor Engagement Advisor, UNI Global Union

**Session chair:** Bettina Reinboth, Director of Human Rights and Social Issues, PRI

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<th>Time</th>
<th>Auditorium: PRI Awards presentation</th>
<th>Refreshments and networking in the exhibition hall</th>
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<td>10:40 - 10:50</td>
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<td>11:45</td>
<td>Auditorium</td>
<td>The social data challenge: investor insights and approaches to overcome it</td>
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<td>11:50</td>
<td>Room 117</td>
<td>Policy engagement: a vital lever to deliver sustainability impact</td>
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<td>12:00</td>
<td>Room 211</td>
<td>Climate Action 100+’s 2030 vision: keeping 1.5°C alive</td>
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<td>13:00</td>
<td>Room 115</td>
<td>Asset owners: monitoring investment managers</td>
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<tr>
<td>13:00</td>
<td>Room 116</td>
<td>Academic Network Conference: PRI Awards for outstanding research</td>
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<tr>
<td>13:00</td>
<td>Room 212</td>
<td>A guide to the PRI: learning, networking and collaborating</td>
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**Lunch and networking in the exhibition hall**

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### Agenda

**Day two - Thursday, 01 December**

| Time Zone: CET (Spanish Local Time) |

| 14:30 - 15:45 | **4A - Auditorium:** The future of ESG data, ratings and research: what do investors need? |
| | ESG data and ratings providers are under regulatory scrutiny following significant market growth; this session will explore the recent developments from the perspective of investors with a focus on their data needs. |
| | Nalini Feuilloley, Head of Responsible Investment, BMO Global Asset Management |
| | Hendrik Garz, Global Head of Methodology and Product Architecture, Sustainalytics |
| | Sven Gentner, Head of Unit, European Commission |
| | Nacho Hernández Valiñani, Chairperson, Pensions Caixa 30 |
| | René van Merrienboer, Director of Sustainable Markets, PRI |
| | **Moderator:** Kris Nathanael, Senior Policy Advisor, IOSCO |

| 14:45 - 15:45 | **4B - Room 117:** The Inevitable Policy Response in the decade of disruption |
| | How do the 2025 and 2030 climate policy forecasts hold up, and what are the implications for investors? |
| | Sagarika Chatterjee, Finance Lead, UN Climate Change High-level Champions |
| | Thibaud Clisson, Climate Lead Change, BNP Paribas Asset Management |
| | Jason Els, Executive Director, Vivid Economics |
| | Niamh Whooley, Global Head of ESG Research for Fixed Income, Goldman Sachs Asset Management |
| | **Moderator:** Daniel Gallagher, Head of Climate Technical Guidance, PRI |

| 15:00 - 16:00 | **4C - Room 211:** Advance: using stewardship to tackle human rights issues in metals & mining and renewables |
| | Hear about the plans and strategy for the first phase of Advance – PRI’s new collaborative stewardship initiative on human rights and social issues, where engagement has begun with the metals & mining and renewables sectors. |
| | Tuula Machado-Heiland, Senior Legal Adviser, ESG, Storebrand |
| | Ben Katz, Policy Analyst, OECD |
| | Caroline Avan, Researcher, Natural Resources and Human Rights |
| | Gemma Corrigan, Head of Policy and ESG Integration, Federated Hermes |
| | Grover Burthey, Head of ESG Portfolio Management, PIMCO |
| | **Moderator:** Nabylah Abo Dehman, Head of Stewardship, Social Issues and Human Rights, PRI |
| | Chloe Horne, Specialist, Stewardship, PRI |

| 15:45 - 16:30 | Refreshments and networking in the exhibition hall |
| | Digital delegates will be able to log in to any live session marked with the following icon on the agenda |

| 16:30 - 17:30 | **4D - Room 115:** Asset allocation, portfolio returns and sustainability performance |
| | What is the interaction between asset allocation, ESG and portfolio returns? |
| | Laura Lake, Global Head of ESG, Payden & Rygel |
| | Julie Moret, Global Head of Sustainable Investing and Stewardship, Northern Trust Asset Management |
| | Joël Prohin, Head of Investment Management Department, Caisse des Dépôts |
| | Jeremy Grantham, Long-Term Investment Strategist, GMO |
| | Tycho Sneyers, PRI Board Member; Managing Partner, LGT Capital Partners |
| | **Moderator:** Toby Belsom, Director Investment Practices, PRI |

| 16:30 - 17:30 | **4E - Room 116:** Academic Network Conference: shareholder engagement: what do we really know about it and what should we study next? |
| | What have we learned in a decade of academic research on stewardship and shareholder engagement? We will present the state of the art of research on the topic and discuss the most urgent questions we should address. |
| | Elroy Dimson, Professor of Finance, Cambridge University |
| | Pedro Matos, Professor and Academic Director of the Mayo Center for Asset Management, University of Virginia Darden School of Business |
| | Carly Jacobs, Senior Specialist, Active Ownership 2.0, PRI |
| | **Moderator:** Fabrizio Ferraro, Professor of Strategic Management, IESE |

| 16:30 - 17:30 | **4F - Room 212:** Closing the emerging markets funding gap |
| | In this session we’ll workshop ideas and practical steps that investors can take to help close the ever-growing funding gap to achieve global climate and sustainable development goals in emerging markets. |
| | Chinua Azubike, CEO, InfraCredit |
| | Karine Hirn, Chief Sustainability Officer & Partner, East Capital |
| | Maribel Monterrubio, CEO, Vitalis |
| | Shami Nissan, Partner, Head of Sustainability, Actis |
| | Han van der Hoorn, Senior Macro Strategist, PGGM |
| | **Moderator:** Simon Whistler, Head of Real Assets, PRI |
### 16:30 - 17:45

**5A - Auditorium: Market outlook: ESG trends**

Key trends in responsible investing can be viewed through several lenses: Trends in product launches, changing themes in the ESG space and trends in the performance of ESG funds.

Maximilian Horster, Head of ESG, ISS
Samantha Ricciardi, Global CEO, Santander Asset Management
Sacha Sadan, Director of ESG, Financial Conduct Authority
Jennifer O’Neill, Associate Partner, Aon
Laetitia Tankwe, PRI Board Member; Head of Sustainability Implementation and Assurance, HSBC Asset Management

**Moderator:** Michal Bartek, Senior Lead, Listed Equity, PRI

**5B - Room 117: The role of private markets in the energy transition**

Private market investors will play a key role in financing the energy transition by investing in renewable energy, technology, and engaging with companies to drive decarbonisation.

James Mandel, Chief Sustainability Officer, Blackstone
Serge Younes, Head of Sustainability, Investindustrial
Eimear Palmer, Partner and Global Head of ESG, Pantheon
David Russell, Head of Responsible Investment, USS Investment Management

**Moderator:** Peter Dunbar, Head of Private Equity, PRI

**5C - Room 211: US ESG disclosure: challenges, alignment, and what’s next?**

The SEC is poised to finalise two rules on climate disclosure, one for corporates and one for investment advisers, but challenges remain - in US courts and globally - beyond SEC approval.

Jonathan Bailey, Head of ESG Investing, Neuberger Berman
Kristina Wyatt, Deputy General Counsel; SVP, Global Regulatory Climate Disclosure, Persefoni
Jon Samuels, Partner and Co-Head, Vistria
Ali Khawar, Principal Deputy Assistant Secretary, Employee Benefits Security Administration
Cynthia McHale, Senior Director, Investor Engagement, Ceres

**Moderator:** Gregory Hershman, Head of US Policy, PRI

**5D - Room 115: Choosing credit-relevant time horizons**

This session will discuss how to consider different time horizons in credit risk assessments, exploring the difference between forecasts, scenario analysis and other tools to model uncertainty and unmasking unpriced risks.

Armelle de Vienne, Co-Head of ESG Research, Principal, PGIM Fixed Income
Pierre Georges, Global Head of ESG in Credit: Corporate & Infrastructure Ratings, S&P Global Ratings
Alex Griffiths, Managing Director, Head of EMEA Corporate Ratings Group, Fitch Ratings
April Gagnon, Director, Global Private Finance, Ratings
Carmen Nuzzo, Head of Fixed Income, PRI

**Moderator:** Sixtine Dubost, Senior Associate, Investment Practices, PRI

**5E - Room 116: Academic Network Conference: climate finance research and implications**

Research into climate finance has burgeoned in the last few years. In this session we will discuss the latest findings and their implications for investment professionals.

Laura Starks, Professor of Finance, University of Texas
Irene Monasterolo, Professor of Climate Finance, EDHEC Business School and EDHEC-Risk Climate Impact Institute
Frederic Samama, Head of Strategic Development, S&P Global Sustainable1

**Moderator:** Zacharias Sautner, Professor of Finance, Frankfurt School of Finance

**5F - Room 212: Empowering active ownership: resourcing for stewardship functions**

How can stewardship and RI teams build a compelling case for resourcing at the organisational level?

Takeo Omori, Head of Responsible Investment Group, Asset Management One
Valeria Piani, Lead, Governance and Voting, Phoenix Group
Priyanka Dhingra, Senior Manager, ESG research, SBI Funds Management
Roger Urwin, Co-founder of the Thinking Ahead Institute / Global Head of Investment Content, WTW

**Moderator:** Paul Chandler, Director of Stewardship, PRI

Clara Melot, Specialist, Stewardship (Active Ownership 2.0), PRI

### 17:45 - 18:45

**Drinks reception in the exhibition hall**
Day three - Friday, 02 December

Time zone: CET (Spanish Local Time)

08:30 - 09:15 Refreshments and networking in the exhibition hall

09:30 - 10:45

6B - Room 117: ❋责任感投资：共同利益：案例研究和影响

6C - Room 211: 更好一起：合作、成功故事和我们可以学习的内容

6D - Room 115: 被动投资的兴起：对负责任投资的影响

6E - Room 116: 中国碳中和目标：投资者现在需要了解的内容

6F - Room 212: PRI在一个不断变化的世界：签约者的咨询

10:45 - 11:45 Refreshments and networking in the exhibition hall
11:45 - 13:15 **Plenary - Auditorium: Leading with purpose: ● asset owner expectations for the next 10 years (●●●)**

New climate commitments, greater reporting expectations and tighter manager monitoring are changing the relationship between asset owners and asset managers.

*Emmanuel Faber Chair, International Sustainability Standards Board (ISSB)*
*José Luis del Rio, Partner & CEO, Arcano Asset Management*
*Kristian Fok, Chief Investment Officer, Cbus Super*
*Catherine Howarth, CEO, ShareAction*
*Wim Vermeir, Chief Investment Officer, AG insurance*
*David Rouch, Partner, Freshfields Bruckhaus Deringer LLP*
*Tony Goldner, Executive Director, Taskforce on Nature-related Financial Disclosures (TNFD)*

**Session chairs:** Shelagh Whitley, Chief Sustainability Officer, PRI
*Toby Belsom, Director Investment Practices, PRI*

13:15 - 14:30 **Lunch and networking in the exhibition hall**

14:30 **Conference ends and exhibition concludes**