Dear signatories,

We have begun making changes at the PRI in response to the insight you gave us during the PRI in a Changing World consultation. I look forward to updating you more fully on our plans in our annual report, coming in August, and at the Signatory General Meeting (SGM) on 13 September.

The PRI Board has recommended Conor Kehoe as its next Chair from 2024. Conor’s nomination to replace the outgoing Martin Skancke will be formally proposed at the SGM. There is one vacant Board position, and a further three Board positions will be ending their terms at the end of 2023. Candidate nominations started in May and will continue until August, with elections starting in September.

None of this means that we have paused our usual activities. The 2023 Reporting and Assessment cycle is underway, closing on 6 September. Phase 2 of Climate Action 100+ launched in June, and we attended the mid-year UN climate talks for the first Global Stocktake of commitments. Tickets are still remaining for PRI in Person 2023 in Tokyo, and signatories have advance access to trial the PRI Academy’s 2023 updates to our Understanding ESG and Applied RI courses.

I hope to see many of you at the SGM, and at PRI in Person.

Best,
David Atkin
## Executive summary

### ORGANISATION UPDATES

The Board has recommended Conor Kehoe as its next Chair from 2024, whose nomination to replace the outgoing Martin Skancke will be formally proposed at the PRI’s next SGM on 13 September. Candidate nominations started in May for one vacant Board position and a further three that will be closing at the end of 2023. We have also begun making changes at the PRI in response to the PRI in a Changing World consultation.

### FLAGSHIP PROGRAMMES

Phase 2 of the investor-led initiative Climate Action 100+ launched in June, which will continue until 2030. The PRI attended the mid-year UN climate talks in Bonn, Germany, for the first Global Stocktake of commitments. We also issued a joint investor statement in response to the European Commission’s consultation on its European sustainability reporting standards, calling for improved interoperability with global standards.

### INITIATIVES, TOOLS AND RESOURCES

2023 reporting opened on 14 June and will close on 6 September 2023. See R&A Updates for the latest news on this year’s Reporting and Assessment and the Investor Reporting Framework page for useful reporting resources. Registrations are open for PRI in Person 2023 in Tokyo on 3-5 October. Signatories have advance access to trial the PRI Academy’s 2023 updates to its Understanding ESG and Applied RI courses.

### SIGNATORY UPDATE

The PRI now has 5,372 signatories, of which 732 are asset owners. New signatories include Ping An Asset Management Co., Ltd in China, Ofi Invest Asset Management in France, and Singlife in Singapore.
Contents

- **PRI Board**
  - Flagship programmes update
  - Initiatives, tools and resources
  - PRI and signatory update
- **Appendix**
  - Key resources
  - Strategy and services
Quarterly Board Report: Welcome

Welcome to this report from the PRI Board, via the Quarterly Signatory Update. The Board has met twice during this quarter, once in person and once online.

The role of the Board is to be collectively responsible for the long-term success of the PRI, in particular:

- Setting the strategy, risk appetite and structure
- Delegating the implementation of the strategy to the PRI Executive
- Monitoring the Executive’s performance against the strategy
- Exercising accountability to signatories
- Being responsible to relevant stakeholders.

The Board has set three priorities for 2023-24:

- Lead the response to the ‘PRI in a Changing World’ signatory consultation
- Lead the Chair search and induction process
- Organisational effectiveness, including oversight of the implementation of the Target Operating Model.

For more general information on the PRI's governance, see the governance pages of the PRI website. To ask a question about the PRI's governance or suggest an agenda for Board discussion, please email governance@unpri.org.
Quarterly Board Report: Signatories and Strategy

The Board has started to consider the 2024-27 strategy, including signatory engagement on the strategy, and the progression pathways framework. The strategy and progression pathways framework build on the results of the PRI in a Changing World signatory consultation.

Strategy

In June, the Board reviewed the initial assumptions that are informing the development of the 2024-27 strategy, including the changing external environment, the results from the PRI in a Changing World consultation, the organisational capabilities, and the operating model. The Board discussed the PRI’s comparative advantages, the role of the PRI within the responsible investment ecosystem, the accountability of the PRI and its signatories, broader investment market changes, and progress against global agreed goals on climate and nature. The key discussion was around how the PRI and its signatories can effect change aligned with the PRI’s mission and Principles, measures of success, and alignment with sustainability outcomes. Work on the more detailed next steps and timeline will continue in the next quarter.

Progression pathways

One key outcome from the consultation was signatory support for measuring progress in ways that acknowledge our diverse signatory base. To support signatories with their progression, the PRI plans to co-design with signatories a progression pathways framework.

The Board discussed initial plans for progression pathways. The Board is excited to work with signatories in a more agile way and sees this model as the future of how to work with signatories.

The Board discussed the following themes:

▪ **Objectives:** Referring to the results of the signatory consultation and what signatories want from the PRI, the Board felt education and learning is a critical objective of the framework.

▪ **Implications for Reporting and Assessment:** Reporting and Assessment could provide accountability and progression pathways could provide the learning and recognition.

▪ **Application:** It must be a learning tool for all signatories, increasing the PRI value proposition and supporting signatories’ development, particularly those signatories in the middle.

The Board looks forward to developing the progression pathways framework further with signatories.

For more information on the PRI in a Changing World signatory consultation, visit the [formal consultation page](#) and read the [PRI Board response to the signatory consultation](#), accompanied by a [summary presentation](#) and the [survey responses in full](#).
Quarterly Board Report: Governance

Chair search
The Board was delighted to announce its decision to recommend Conor Kehoe as its next Chair, from 2024. Conor’s nomination will be formally proposed at the PRI’s forthcoming Signatory General Meeting on 13 September 2023, with his final appointment being contingent on a simple majority of PRI signatories voting to confirm him in the role, including a simple majority of asset owner signatories voting.

Conor will take over as Chair from Martin Skancke when the latter’s term as PRI Chair draws to a close at the end of the 2023 calendar year. Read the press release for further information.

The recruitment process was underpinned and run by a diverse group of PRI Board members, with a mix of gender and ethnic representation, to ensure that issues of diversity and inclusion remained at the forefront of the process. The Board and committee were privileged to receive applications from a hugely talented pool of potential nominees from across the globe and are pleased with the outcome.

CEO evaluation
The Board conducted the CEO evaluation aligned with the 2022-23 financial year. The Board approved the CEO remuneration and objectives for 2023-24.

Elections
The 2023 election is for three asset owner representative positions and one investment manager representative position. Further detail is provided in the 2023 PRI Board elections section.

Signatory general meeting (SGM)
The SGM is on 13 September, please see the SGM section for further information and how to register.

Policies
The Board approved the Whistleblowing Policy, Chair terms of reference and CEO term of reference. Two policies, the SGM Rules and Board Code of Conduct and Ethics, were recommended for signatory consultation as required by the articles, noting though that the changes are relatively minor. See the signatory consultation webpage for further information.
Quarterly Board Report: Operations

Financial and operational update
At each meeting, the Board is updated on key financial and operational information including a new more-detailed finance report. In June, the Board approved the full-year budget for 2023-24 after the conclusion of the Target Operating Model process. The 2023-24 half-year budget was approved in Q1.

The Board was updated on the new organisation structure, including the resourcing of cross organisational projects such as the progression pathways framework and responsibilities for signatory relationships. The Board will continue to be kept updated on the embedding of the new model.

People and culture
The Board approved the approach to the 2023 annual pay review for employees.

Reporting and Assessment
The Board and the Reporting and Assessment Oversight Committee are updated regularly on the 2023 Reporting Framework. The 2023 reporting window opened on 14 June 2023 and will close on 6 September 2023.

The Board recognises that as the reporting landscape has changed, so has the reporting effort for signatories. In response, the PRI has established a programme of work aimed at better understanding and addressing the duplication of requirements. The work is beginning with a proof of concept to determine, in collaboration with signatories, equivalent reporting requirements in focused areas. There are 10 participants in the UK Stewardship Code group and work is also progressing on the TCFD group.
PRI Board members
The PRI Board is composed of 1 independent Chair, 10 directors and 2 permanent UN advisors

**Chair**

<table>
<thead>
<tr>
<th>Name</th>
<th>Position</th>
</tr>
</thead>
<tbody>
<tr>
<td>Martin Skancke</td>
<td>Independent</td>
</tr>
<tr>
<td>Tycho Sneyers</td>
<td>Elected until 2023</td>
</tr>
<tr>
<td>Team Hendricks</td>
<td>Elected until 2025</td>
</tr>
<tr>
<td>Laetitia Tankwe</td>
<td>Elected until 2024</td>
</tr>
</tbody>
</table>

**Directors elected by asset owners**

<table>
<thead>
<tr>
<th>Name</th>
<th>Position added to 2023 Board elections</th>
</tr>
</thead>
<tbody>
<tr>
<td>Denisio Liberato</td>
<td>PREVI (Brazil)</td>
</tr>
<tr>
<td>Sharon Hendricks</td>
<td>CalSTRS (USA)</td>
</tr>
<tr>
<td>Takeshi Kimura</td>
<td>Nippon Life Insurance Company (Japan)</td>
</tr>
<tr>
<td>Wilhelm Mohn</td>
<td>NIBIM (Norway)</td>
</tr>
<tr>
<td>Renosi Mokate</td>
<td>GEPF (South Africa)</td>
</tr>
<tr>
<td>Laetitia Tankwe</td>
<td>CFDT (France)</td>
</tr>
</tbody>
</table>

**Directors elected by non-asset owners**

<table>
<thead>
<tr>
<th>Name</th>
<th>Position added to 2023 Board elections</th>
</tr>
</thead>
<tbody>
<tr>
<td>Wendy Cromwell</td>
<td>Wellington (USA)</td>
</tr>
<tr>
<td>Tycho Sneyers</td>
<td>LGT (Switzerland)</td>
</tr>
<tr>
<td>Rebeca Minguela</td>
<td>Clarity AI (USA)</td>
</tr>
</tbody>
</table>

**Permanent UN advisors**

<table>
<thead>
<tr>
<th>Name</th>
<th>Position added to 2023 Board elections</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sanda Ojiambo</td>
<td>UN Global Compact</td>
</tr>
<tr>
<td>Eric Usher</td>
<td>UNEP FI</td>
</tr>
</tbody>
</table>

Three PRI Board Directors, Takeshi Kimura, Renosi Mokate, and Tycho Sneyers' terms are ending in December 2023. There is currently one vacant role on the Board for an asset owner elected Director, due to the departure of Scott Connolly. Refer to the next slide to find out more about the 2023 PRI Board elections.

Read more about the Board and other aspects of PRI governance
2023 PRI Board elections

The 2023 PRI Board elections are for three asset owner representative positions and one investment manager representative position, as set out in the table below.

<table>
<thead>
<tr>
<th>Status</th>
<th>PRI Board director representative positions</th>
<th>Nomination period and election</th>
</tr>
</thead>
<tbody>
<tr>
<td>Open</td>
<td>1 asset owner representative position for candidates from asset owner organisations</td>
<td>Eligible nominations received from 19 June to 11 August will proceed to an asset owner election starting on 20 September.</td>
</tr>
<tr>
<td>Open</td>
<td>1 investment manager representative position for candidates from investment manager organisations</td>
<td>Eligible nominations received from 19 June to 11 August will proceed to an investment manager election starting on 20 September.</td>
</tr>
<tr>
<td>Nomination received</td>
<td>1 asset owner representative position for candidates from asset owner signatories headquartered in Africa.</td>
<td>The PRI has received eligible nominations during the ‘exclusivity period’ from 22 May to 16 June from asset owner signatories headquartered in Africa and Asia. The eligible nominations will proceed to an asset owner election starting on 20 September.</td>
</tr>
<tr>
<td>Nomination received</td>
<td>1 asset owner representative position for candidates from asset owner signatories headquartered in Asia.</td>
<td></td>
</tr>
</tbody>
</table>

Currently, the PRI is encouraging nominations for one asset owner representative position and one investment manager representative position. The deadline for nominations is 11 August.

Can you play a critical role in the strategic direction of the PRI? The PRI is inviting candidates with governance skills and demonstrated leadership in responsible investment to nominate.

Nominating candidates for the Board elections and electing PRI Board directors is an important signatory right and responsibility. The PRI encourages signatories to participate in the nomination and election process to maintain a vibrant and representative PRI Board.

Read more about Board elections, eligibility criteria, and how to nominate at PRI Board elections. To register your interest, email: governance@unpri.org.
2023 PRI Board elections timeline

Exclusivity period
22 May to 16 Jun

Nomination period
19 Jun to 11 Aug

Candidates announced
13 Sep

Election voting
20 Sep to 1 Dec

Election results announced
8 Dec

New directors start their terms
1 Jan 2024

Eligible nominations received from asset owner signatories headquartered in Africa and Asia

Invitation for nominations from all asset owner and investment manager signatories

All nominated candidates are announced at the Signatory General Meeting

Online signatory voting opens on 20 Sep and signatory organisations’ main contacts will receive a voting ballot via email

The Board announces the election results and publishes on the PRI website

Newly elected directors start three-year terms

Read more about Board elections, eligibility criteria, and how to nominate at PRI Board elections.
Signatory General Meeting (SGM)

Invitation to register

We are delighted to invite you to attend the online 2023 SGM, which will be hosted at two different times to accommodate our global signatory base.

**Date:** 13 September 2023  
**Time:** 08:00-09:30 British Summer Time (BST) and 17:00-18:30 BST  
**Venue:** Online

At the 2023 SGM, the PRI Board and Executive will:
- report on the implementation of the PRI’s strategy
- report on the work of the Board and committees during the previous year
- report the results of the annual review of the functioning of the Board
- announce the 2023 PRI Board election candidates and proposed new Chair.

We welcome questions from signatories and invite you to submit questions via email in advance to governance@unpri.org by 6 September. Signatories will also be able to ask questions during the live SGMs.

The PRI looks forward to reporting on its progress and the value delivered to signatories over the past year. We hope you will be able to attend either of the SGMs.

For more information and to register for the SGM, visit the [website](#).
Contents

- PRI Board

- **Flagship programmes update**
  - Initiatives, tools and resources
  - PRI and signatory update

- Appendix
  - Key resources
  - Strategy and services
Flagship programmes
2022-2023

<table>
<thead>
<tr>
<th>Climate Action</th>
<th>★</th>
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<tbody>
<tr>
<td>Driving Meaningful Data</td>
<td>★</td>
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<tr>
<td>Sustainability Outcomes &amp; SDGs: A Legal Framework for Impact</td>
<td>★</td>
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<tr>
<td>Human Rights</td>
<td>★</td>
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<tr>
<td>ESG in Fixed Income</td>
<td>★</td>
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<tr>
<td>Active Ownership 2.0</td>
<td>★</td>
</tr>
<tr>
<td>Asset Owners</td>
<td>★</td>
</tr>
</tbody>
</table>

★ Featured in this edition
Taking action through climate initiatives

Moving towards net zero through investor action, corporate engagement and policy reforms

Phase 2 of Climate Action 100+, the largest investor-led engagement initiative focused on tackling climate change, launched in June. In its next phase, the initiative will evolve its core goals, improve and expand the ways in which investors can participate, and enhance its engagement model by introducing updated expectations for lead investors and greater transparency.

The second phase, running until 2030, draws on consultation with signatories and re-orient the focus of investor engagements from corporate climate-related disclosure to the implementation of Paris-aligned transition plans.

Net Zero Alliances and Initiatives

Ahead of the spring meetings of the IMF and World Bank in April, the Net Zero Asset Owners Alliance (NZAOA) wrote to G7 finance ministers to call for low-carbon reforms of multilateral development banks (MDBs) and development finance institutions (DFIs).

In May, the NZAOA convened a number of in-person meetings of members – in London (focused on the Alliance’s engagement track) and in Paris on the margins of the Sustainable Investment Forum (focused on MRV and Financing the Transition).

In June, The Exchange Group of the Net Zero Financial Service Providers Alliance became a partner of the Race to Zero campaign. The group’s endorsement from the UN Climate Change High-Level Champions validates the Exchange Group’s pledge to support a sustainable, net-zero economy.

The PRI has launched new reporting guidance for signatories who are also members of the Net Zero Asset Managers (NZAM) initiative. This provides an outline for the indicators in the PRI’s 2023 reporting framework that align with the reporting requirements of NZAM members, and an illustrated example of completing this reporting.
Aligning financial flows with the Paris Agreement goals

An enabling policy environment is key for a whole-of-government approach to mobilise and align financial flows

UNFCCC Standing Committee on Finance (SCF) call for evidence

In May, the UNFCCC SCF consulted on the ways to achieve Article 2, paragraph 1(c), of the Paris Agreement, including options for approaches and guidelines for implementation. The PRI’s submission presented work across 4 areas on driving a whole-of-finance transition, namely (1) aligning financial policies to support Paris Agreement goals; (2) strengthening the legal framework for sustainability impact considerations in investor decision-making; (3) creating an enabling real-economy policy environment; and (4) reforming the global financial architecture.

UNFCCC SB58 - Bonn

In June, the PRI was invited to participate in the mid-year UN climate talks in Bonn, Germany. Major themes for this year were the first Global Stocktake of commitments by countries and the private sector against the Paris Agreement and the tracking of financial flows consistent with this 2015 Agreement. The PRI’s submission on the latter is available here. The stocktake will set the scene for the submission of new Nationally Determined Contributions (NDCs) in 2025, an important mechanism for increasing ambition on climate policy. Preparation for NDC submission is already underway and expected to intensify in 2024.

Call for reforming the global financial architecture

Ahead of the Summit for a New Global Financing Pact in Paris in June, the PRI published a briefing note on the need to reform the multilateral financial architecture. The brief presents a diagnosis of the current global financial system and notes its incompatibility to meet present economic and sustainability challenges. It presents a suite of mutually reinforcing reform priorities to align public and private finance with the goals of the Paris Agreement, the Kunming-Montreal Global Biodiversity Framework and broader sustainability goals.
Driving meaningful data

Enabling the flow of reliable and comparable data from corporations through the investment chain

IFRS Sustainability Disclosure Standards

In June, the International Sustainability Standards Board (ISSB) issued its inaugural standards on climate and other sustainability-related reporting, designed to provide a global baseline of sustainability reporting for the capital markets. David Atkin spoke about what the standards mean for investors at a launch event hosted by the London Stock Exchange Group, and called on policymakers to introduce mandatory ISSB disclosures across their economies by 2025 at the latest. The PRI will continue to engage with the ISSB as it enhances its first set of standards, engages in capacity building and implementation support, and conducts future standard-setting projects.

Engagement on European sustainability reporting standards

In June, the European Commission launched a consultation on the first set of European sustainability reporting standards (ESRS), which contain disclosure requirements under the EU Corporate Sustainability Reporting Directive (CSRD). In response, the PRI issued a joint investor sign-on statement with Eurosif, IIGCC, EFAMA and UNEP FI, signed by 93 investors and other financial market participants, calling on the Commission to mandate reporting of information needed by investors to meet their regulatory requirements and to maximise interoperability with global sustainability reporting standards.

PRI Digital Forum: Driving Meaningful Data 2023

From 22 June to 6 July, the PRI hosted a series of webinars on untangling data needs for responsible investors, global sustainability reporting standards and climate data and net zero commitments. The forum explored developments in these areas and related PRI work, through presentations and discussions drawing on the perspectives of investors, standard setters, data providers and other stakeholders.

The PRI’s investor data needs framework

The PRI has published its investor data needs framework for consultation until 20 December 2023. The framework offers a structure to identify decision-useful corporate sustainability data for responsible investors. The purpose is to ensure that disclosure standards, rules and laws produce decision-useful data that reflects the diversity in data needs among responsible investors.
Legal Framework for Impact

Flagship report by Freshfields, commissioned by the PRI, UNEP FI and The Generation Foundation

Regional LFI report: Japan

Many Japanese investors remain unaware of the extent to which they are permitted or required to invest for sustainability impact. Building on the landmark *A Legal Framework for Impact* report, this regional update sets out five policy recommendations to clarify this question, ensure better investor access to sustainability information, and enhance transparency and market discipline.

**Integrating sustainability goals across the industry: Japan**

**See also:** Our [Canada policy report](#) published in February; [UK policy report](#) published in October; [Australia report](#) from September; and [EU report](#) published earlier last year.

We published a [briefing for policy makers on LFI](#), setting out why policy reforms are essential for meeting investors’ sustainability goals.

**LFI resources**

Read the [original report here](#), and view our [series of blogs](#) and [regional webinars](#).

For more info, contact the PRI’s Director of Policy [Margarita Pirovska](#).
Human Rights

New technical guides on alignment with the UNGPs, and human rights due diligence for investors

How to identify human rights risks: A practical guide in due diligence

With the growing regulatory momentum on human rights due diligence, there is an increasing responsibility for investors to identify, prioritise and act on human rights risks. For instance, in June 2023, the European Parliament voted in favour of the Corporate Sustainability Due Diligence Directive (CSDDD). This guide proposes a systematic framework to support investors in identifying, assessing and prioritising human rights risks in their portfolios.

Human rights due diligence for private markets investors: A technical guide

This guide builds on the PRI’s human rights position paper and provides private markets investors with guidance and case studies on each of the key elements of the UNGPs: (i) human rights policy commitment; (ii) human rights due diligence; and (iii) access to remedy.

This guidance was developed through research into existing resources, and four signatory workshops. A webinar on the topic can be found here.

Taking a proactive approach to human rights

We published a blog to accompany the human rights risks identification guide. The blog explores why investors should take a proactive and systematic approach to due diligence on social issues and human rights. It discusses current affairs, international standards and regulations.

10 years since Rana Plaza: What progress has been made and what can investors do?

24 April 2023 marked the tenth anniversary of the Rana Plaza building collapse. The topic of decent work and occupational health and safety has moved up the investor agenda ever since. To highlight the anniversary, we put together a blog piece reflecting on progress and calling for investor action.
Fixed income updates

**Biodiversity and fixed income: how to start**

This webinar explores where and how to start incorporating biodiversity considerations in the analysis of fixed income assets. Speakers include representatives of Fidelity International, PIMCO, Rail & OV and Planet Tracker.

**Credit Rating Agency quarterly update**

Showcasing the progress from credit rating agencies in enhancing the systematic and transparent incorporation of ESG factors in credit risk analysis.

**ESG Integrated Disclosure Project**

For private debt investors: become a supporter of the ESG Integrated Disclosure Project (ESG IDP), launched jointly with the ACC and LSTA to support harmonisation of ESG disclosure in private credit markets.

For more resources, visit:
- www.unpri.org/credit-ratings
- www.unpri.org/sovereign-debt
- www.unpri.org/sub-sovereign-debt
- www.unpri.org/securitised-debt
- www.unpri.org/private-debt
Active Ownership 2.0

Developing more ambitious, effective and assertive stewardship

**Last call for late submissions:**
**PRI/TAI stewardship resourcing project**

There is still time for signatories to participate in our Global Stewardship Resourcing Survey, conducted in partnership with the Thinking Ahead Institute.

Collecting stewardship-resourcing data from the investment industry will help us gain a deeper understanding of current stewardship resourcing practices and costs.

We will then develop a calculation methodology to assess the appropriate level of resources that institutional investors should be prepared to dedicate to both direct and market stewardship.

To participate, please submit your answers by **5 September 2023**.

[Take the survey here](#)

Contact Clara Melot ([clara.melot@unpri.org](mailto:clara.melot@unpri.org)) with any questions.
Asset owners

Heading the investment chain, asset owners set the direction of markets. Our asset owner programme provides a range of tailored resources to further the adoption of ESG considerations.

**ESG integration in listed equity: A technical guide**
This guide aims to support listed equity investors in integrating ESG considerations into their strategies. Covering active fundamental, active quantitative, and passive investments.

**Human rights due diligence for private markets investors: A technical guide**
This guidance aims to help private markets investors adopt consistent human rights practices and make more informed investment decisions.

**Mapping ESG: A landscape review of certifications, reporting frameworks and practices**
Navigating ESG regulations and standards within the real estate industry.

**ESG, credit risk and ratings: part 4 - deepening the dialogue between investors, issuers, and CRAs**
Provides insights from a unique forum for investors, CRAs and corporate issuers to engage, at scale, over a large breadth of sectors.

**DDQ:** We also published a: [Responsible investment DDQ for real estate investors](#), and a [Responsible investment DDQ for private debt investors](#)

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Case studies published this quarter from:
- **AlbaCore Capital Group**
- **LACERS**
- **Allianz**
- **VFMC**
- **Mirova**
- **Robeco**

Also check out our podcast on [implementing net zero in listed equity portfolios](#).
Contents

- PRI Board
- Flagship programmes update
  - **Initiatives, tools and resources**
- PRI and signatory update
- Appendix
  - Key resources
  - Strategy and services
Get involved with the PRI’s work

Visit our central hub hosting all open opportunities to get involved with the PRI’s work

Bookmark this page and check back regularly to find:

- Calls to join our committees and working groups
- Investor letters, statements and consultation responses
- Calls for case studies and surveys
- Updates on PRI consultations and Signatory General Meetings
Collaboration Platform

Your go-to online tool for collaboration on ESG issues

The Collaboration Platform is a public database available for stakeholders to collaborate on ESG issues. Only signatories can create a collaboration on the database to share and manage their ESG initiative. Non-signatories can join and see certain collaborations.

Demo recording and upcoming signatory drop-ins

➢ Watch a recording of the Collaboration Platform demo here

➢ Register for upcoming drop-ins in September across three time zones

➢ Have a question? Contact collaborations@unpri.org to learn more

As a signatory you can:

Find peers from across the world interested in collaborating, and be visible to those seeking support by adjusting your privacy settings on the Platform

Sign up to signatory-only Collaboration and Resolution Alerts to stay informed on new ESG opportunities

Create and run your own collaboration

Join

9,300+ global users

Sign up to the Collaboration Platform today

collaborate.unpri.org/
Resolution Database
Your source for ESG resolutions and votes

The Resolution Database is a public database of ESG-related shareholder resolutions, management proposals and director votes.

Proxy season recap

- 281% - the percentage increase this year compared to last in the number of pre-declarations made on resolutions and votes using the Database
- 4033 - the number of signatories signed up to the PRI’s proxy season Resolution Alerts

As a signatory you can:

- Export resolutions to compare to your portfolio companies
- Sign up to signatory-only Resolution Alerts to stay informed on upcoming votes throughout proxy season
- Add resolutions you’ve filed or management proposals you are voting on

Watch the recording of the PRI proxy season deep dive into trends and analysis in preparation for 2024.

ESG resolutions 2022 & 2023*

*This data is sourced from the PRI Resolution Database as of 6 July 2023. Data is sourced from publicly available information and is indicative of trends. It does not claim to be comprehensive.
Policy

Global
We published briefings on the G7’s role in sustainable finance policy, aiming to embed sustainability within the international policy dialogue taking place at the G7 in 2023.

We also published a report on reforms to the multilateral financial architecture, highlighting the changes necessary to unlock the potential of private finance.

We responded to consultations from the Taskforce on Nature-related Financial Disclosures, the UN working group on business and human rights, and the G20 sustainable finance working group.

We also made a submission to the UNFCCC on ways to achieve the Paris Agreement’s commitments on global financial flows, and provided input on the UN’s resolution on tax co-operation.

European Union
The PRI responded to The European Supervisory Agencies’ consultation on targeted changes to the SFDR technical standards (RTS).

We responded to the EU’s consultation on its intermediary climate target for 2040, and on criteria for environmentally sustainable activities under the EU Taxonomy.

We also fed into the European Insurance and Occupational Pensions Authority’s review of the IORP II directive – the bloc’s primary regulation covering pension funds.

UK
We gave evidence to the FCA’s discussion paper on finance for positive sustainable change, offering recommendations to remove barriers to investors pursuing sustainability outcomes.

The PRI, along with IIGCC and UKSIF, hosted a UK Sustainable Finance Policy event to engage policymakers on the UK as a Net Zero-aligned Financial Centre, establishing a supportive policy framework for transition finance and fiduciary duty.

China
We published a policy briefing on shareholder voting in China, examining the challenges and suggesting reforms that can help mobilise institutional investors to exercise their voting rights more effectively.

Australia
We published a policy briefing on strengthening investor stewardship in Australia, which includes findings from research into how Australian institutional investors currently conduct stewardship, and identifying barriers to effective stewardship.

We also responded to a Treasury consultation on public country-by-country reporting, welcoming the department’s draft and highlighting its potential to give Australia a leadership position on this issue.

Contact policy@unpri.org for more information.
2023 Reporting and Assessment Framework

The reporting window is open - log in and start reporting!

- The 2023 reporting window opened on 14 June 2023 and will close on 6 September 2023.
- Signatories have 12 weeks (from 14 June) to enter their responses into the Reporting Tool.
- Making an early start to reporting is recommended to ensure you are fully familiar with the Reporting Tool, and so that you can work around vacations and avoid a rush to the deadline.
- Reporting on time ensures the PRI has all signatory data in sufficient time to prepare the Transparency and Assessment Reports, scheduled for release in November.
- Visit R&A Updates for the latest information on Reporting & Assessment.

Reporting on the NZAM commitment

- Signatories using the PRI’s Reporting Framework to report on the NZAM commitment should complete their report as soon as possible and no later than 6 September 2023.
- See the NZAM guidance document for details on the NZAM-aligned indicators in the PRI’s Reporting Framework.
Resources to support your reporting

Additional support is on hand: for questions not covered by the available resources, contact reporting@unpri.org.

Our 2023 support materials include:

- Reporting Tool user guide
- 2023 Reporting Framework overview and structure guide
- 2023 Reporting Framework modules
- A guide to the logic that determines which questions are applicable to each signatory
- Reporting Framework glossary
- High-level assessment methodology
- What to report on diagram
- 2021-2023 PRI Reporting Framework indicator changes guide
- Webinar recordings:
  1. How to prepare for the 2023 PRI reporting cycle
  2. Accessing and Navigating the Reporting Tool
  3. PRI Minimum Requirements for Investor Signatories in the 2023 Reporting Cycle
- Minimum requirements for PRI investor signatories
- PRI Reporting guidance on human rights
- PRI Reporting guidance for NZAM members
- PRI Reporting guidance for NZAOA members
- PRI Reporting guidance on climate
2023 Reporting timeline

Key reporting dates until the end of 2023

- **2023 Reporting window opens**: 14 June 2023
- **2023 Reporting window closes**: 6 September 2023
- **Preparation of 2023 Outputs**: October 2023
- **Launch of 2023 Outputs**: November 2023

- Including support services
- Report generation, review & assessment commences
- Report generation, review & assessment continues
- Transparency & Assessment reports released
PRI Research Programme

Supporting and showcasing thought leadership, evidence and insights, and convening a vibrant community of over 12,000 academics and investors through the Academic Network

- **Academic Network Conference at PRI in Person 2023**
- **Academic Network Week/Academic Network Conference**: conference providing the latest insights and research on responsible investment practices
- **Seminar Series**: leading ESG experts present their research to academic scholars and investors

- **Top academic resources on responsible investment**: selection of rigorous and high-quality ESG-related academic studies
- **The Academic ESG Review**: academic research on ESG topics, for both academics and investors
- **The Academic ESG Data Review**: an overview of ESG-related data for both academics and investors
- **Podcasts**: insights from academic experts and investors

- **Blog posts**: ESG and sustainable finance-related research in a user-friendly format, collated in a monthly newsletter
- **Access reported data via the PRI Reporting Framework and the Global Responsible Investment Regulation database**

Visit [https://www.unpri.org/sustainability-issues/research](https://www.unpri.org/sustainability-issues/research) or contact academic@unpri.org to join the Network

Disclaimer: Data provided to the PRI by signatories may be used for academic research purposes, i.e., public reporting data may be used by academics for the scientific advancement of responsible investment.
PRI in Person, the world’s leading responsible investment conference, provides a platform for PRI signatories and other investment professionals to learn, exchange and collaborate with peers from around the globe.

Our 2023 conference brings us to Japan, with over 1,000 delegates and six streams of targeted content for delegates at every stage of the responsible investment journey.

We are honoured to welcome the following keynote speakers to PRI in Person 2023:

**Fumio Kishida**  
Prime Minister of Japan

**Yuriko Koike**  
Governor of Tokyo

Registrations are now open: visit pip2023.unpri.org/tokyo to book your place.
New resources

Major new tools and topical reports released April-June 2023

Technical guidance and tools

- ESG integration in listed equity: A technical guide
- Responsible investment DDQ for real estate investors
- How to identify human rights risks: A practical guide in due diligence
- Human rights due diligence for private markets investors: A technical guide

Thought leadership and discussion papers

- Japan: Integrating sustainability goals across the investment industry
- Understanding the data needs of responsible investors: The PRI’s investor data needs framework
- ESG, credit risk and ratings: Part 4 - deepening the dialogue between investors, issuers, and CRAs

Explore all the new resources launched this quarter
Contents

- PRI Board
- Flagship programmes update
- Initiatives, tools and resources
- **PRI and signatory update**
- Appendix
  - Key resources
  - Strategy and services
More than 5,300 investors worldwide have signed the Principles for Responsible Investment.

1: As of 30 June 2023
Signatories in numbers

As of 30 June 2023

5,372 Signatories

732 Asset owners

121.3 US$ trillion*

New Asset Owner Signatories

*As of 30 March 2021, according to the most recent reporting data available at the time of publication. This AUM figure of US121.3 trillion is based on 3,826 signatories.
Contents

- PRI Board
- Flagship programmes update
- Initiatives, tools and resources
- PRI and signatory update
- Appendix
  - Key resources
  - Strategy and services
An introduction to responsible investment

A series of short reports providing an accessible introduction to the main approaches to responsible investment

- What is responsible investment?
- Policy, structure and process
- Listed equity
- Fixed income
- Private equity
- Real estate
- Screening
- Climate change for asset owners
- Climate metrics
- Selecting, appointing and monitoring managers
- Stewardship
Asset owner resources

**HOW TO CRAFT AN INVESTMENT STRATEGY**
Supports asset owners, including their board of trustees and executives, in developing and formulating their investment strategy for a rapidly changing investment landscape.

**INVESTMENT POLICY: PROCESS AND PRACTICE**
Provides a concise and implementable framework to support asset owners in revising their investment policy in order to incorporate long-term factors in their investment chains.

**SELECTING, APPOINTING AND MONITORING INVESTMENT MANAGERS**
How to include ESG considerations in the selection, appointment and monitoring of investment managers.

**EMBEDDING ESG FACTORS IN INVESTMENT MANDATES**
Investment mandates are a valuable and often under-utilised tool for asset owners to signal ESG requirements to asset managers.

**INSIDE PRI DATA: ASSET OWNER ANALYSIS**
Analyses PRI reporting data to outline asset owners’ responsible investment practices, and where they can go further.

See all asset owner resources at: unpri.org/asset-owners
ESG INTEGRATION IN LISTED EQUITY: A TECHNICAL GUIDE
Supports listed equity investors in integrating environmental, social and governance considerations into their strategies. It sets out detailed guidance, case studies and examples for active fundamental, quantitative and passive approaches.

FOR LIMITED PARTNERS: RESPONSIBLE INVESTMENT IN PRIVATE EQUITY
For any LP seeking to develop its own approach to responsible investment with respect to its private equity investment strategy.

ESG, CREDIT RISK AND RATINGS: PART 4 - DEEPENING THE DIALOGUE BETWEEN INVESTORS, ISSUERS, AND CRAS
Facilitating a dialogue between credit ratings agencies (CRAs) and investors to cultivate a common language, discuss ESG risks to creditworthiness and bridge disconnects.

INCORPORATING CLIMATE CHANGE IN PRIVATE MARKETS: AN INVESTOR RESOURCE GUIDE
Aimed at direct and indirect private equity and real assets equity investors looking to identify publicly available resources and initiatives to help them incorporate climate change considerations throughout the investment process.

See all investment practice resources
Responsible investment DDQs

The PRI’s range of responsible investment due diligence questionnaires help asset owners understand and evaluate a manager’s expertise in incorporating material ESG risks and opportunities into their investment practices.

- LISTED EQUITY
- FIXED INCOME
- PRIVATE EQUITY
- PRIVATE DEBT
- HEDGE FUNDS
- VENTURE CAPITAL
- INFRASTRUCTURE
- REAL ESTATE
- FORESTRY
- FARMLAND
- DIVERSITY, EQUITY AND INCLUSION

Discover all our DDQs
Stewardship resources

AN INTRODUCTION TO RESPONSIBLE INVESTMENT: STEWARDSHIP
Explains the importance and relevance of stewardship and outlines the tools investors can incorporate into policies, processes and practices.

A PRACTICAL GUIDE TO ACTIVE OWNERSHIP IN LISTED EQUITY
Outlines concrete steps to make active ownership an effective tool to support long-term value creation in listed equity investing.

ESG ENGAGEMENT FOR FIXED INCOME INVESTORS
Explains how to engage with bond issuers on ESG factors to identify and manage ESG-related risks, and maximise positive ESG outcomes.

ACTIVE OWNERSHIP 2.0
Sets out a framework for the more effective and ambitious stewardship needed to deliver against beneficiaries' interests and improve the sustainability and resilience of the financial system.

ESG ENGAGEMENT FOR SOVEREIGN DEBT INVESTORS
Highlights existing practices and differences between corporate and sovereign bondholder engagement.

DIVERSITY, EQUITY AND INCLUSION DDQ FOR INSTITUTIONAL INVESTORS
Helps understand how investment managers and consultants approach diversity, equity and inclusion through their investment activities, the manager research process and within their own organisations.

MAKING VOTING COUNT: PRINCIPLE-BASED VOTING ON SHAREHOLDER RESOLUTIONS
Sets out how investors can develop and apply high-level principles to govern their use of voting on shareholder resolutions.

GETTING STARTED WITH COLLABORATIVE ENGAGEMENT
Sets out how institutional investors can effectively collaborate in dialogue with companies.

Read more stewardship resources
Issue-specific guides

**ENVIRONMENTAL**
- Closing the loop: Responsible investment and the circular economy
- Investor action on biodiversity: Discussion paper
- Growing water risk resilience in agricultural supply chains
- Engaging on methane: Collaborative engagement results
- Engaging on plastic packaging
- Implementing TCFD recommendations for methane emissions

**SOCIAL**
- How to identify human rights risks: A practical guide in due diligence
- What data do investors need to manage human rights risks?
- How investors can advance decent work
- Human rights benchmarks for investors
- From farm to table: Ensuring fair labour practices in agricultural supply chains
- Human rights and the extractives industry

**GOVERNANCE**
- Corporate purpose: What investors need to know
- How to consider tax in voting practices
- What is tax fairness and what does it mean for investors?
- ESG-linked pay: Recommendations for investors
- Collaborative engagement on cyber security: Outcomes report
- Whistleblowing: Why and how to engage with your investee companies

See all our investor guides on ESG issues
Climate resources

The climate emergency – how investors can take action

- **Investment**
  - Intro guide to climate change for [asset owners](#)
  - [Investor Climate Action Plans (ICAPs) Expectations Ladder and Guidance](#)
  - [Investor resource guide to climate risk](#)
  - [Sectoral Pathways to Net-Zero Emissions](#)

- **Engagement**
  - Collaborative engagements: [Collaborative Sovereign Engagement on Climate change; Climate Action 100+](#)
  - [Climate-related proxy voting tool](#)
  - Investor guides: [Climate transition plan votes, Corporate climate lobbying](#)
  - [Discussion paper on engagement for net zero](#)

- **Investor disclosure**
  - [Introductory guide to climate metrics](#)
  - TCFD guides: [Asset owners, private equity, real assets](#)
  - Net Zero Asset Owner Alliance’s [Target Setting Protocol (2nd edition) and current consultation on 3rd edition](#)

- **Policy advocacy**
  - [The Inevitable Policy Response](#)
  - The Investor Agenda’s [Global Investor Statement on the Climate Crisis](#)
  - Net Zero Asset Owner Alliance’s [paper on governmental carbon pricing](#)

These areas are defined by the **Investor Agenda**, a global platform co-founded by the PRI and six other investor networks to tackle climate change. Read more about our [climate work](#) or contact [climate@unpri.org](mailto:climate@unpri.org).
Contents

- PRI Board
- Flagship programmes update
- Initiatives, tools and resources
- PRI and signatory update

Appendix

- Key resources
- Strategy and services
The Blueprint vision

**Responsible investors**
- Empower asset owners
- Support investors incorporating ESG issues
- Create an industry of active owners
- Showcase leadership and increase accountability
- Convene and educate responsible investors

**Sustainable markets**
- Challenge barriers to a sustainable financial system
- Drive meaningful data throughout markets

**A prosperous world for all**
- Champion climate action
- Enable real-world impact aligned with the SDGs
2021-24 Strategy map

Guided by the six Principles for Responsible Investment and the PRI Mission

BUILDING A BRIDGE BETWEEN FINANCIAL RISK, OPPORTUNITIES AND REAL-WORLD OUTCOMES

STRATEGIC DRIVERS

<table>
<thead>
<tr>
<th>BIG TENT</th>
<th>ACCOUNTABILITY</th>
<th>SCALABILITY</th>
</tr>
</thead>
<tbody>
<tr>
<td>We welcome a diverse and global signatory base. Diversity gives us strength. We aim to provide value for all.</td>
<td>Accountability is critical for signatory credibility and drives progress.</td>
<td>Scale leverages signatories’ responsible investment effort and impact. We aim to support signatory learning and collaboration at scale.</td>
</tr>
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</table>

ENABLERS

<table>
<thead>
<tr>
<th>Supporting signatories</th>
<th>Supporting people</th>
<th>Financial management</th>
<th>Governance</th>
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</table>
| ▪ Increased global operating presence  
▪ Digital transformation  
▪ Deeper signatory engagement | ▪ Post-pandemic ways of working  
▪ Diversity and inclusion  
▪ Professional development  
▪ Recruitment and retention | ▪ Signatory certainty on fees  
▪ Strong reserves  
▪ Strong financial oversight | ▪ Elected representative board  
▪ Strategic direction and oversight  
▪ Accountability and transparency  
▪ UN links |
## 2021-24 Strategy map

### Key initiatives

<table>
<thead>
<tr>
<th>RESPONSIBLE INVESTORS</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Provide evidence, tools, guidance and examples of best practice on assessing</td>
<td>financial risks/opportunities and links to real-world outcomes</td>
</tr>
<tr>
<td>2. Develop investors’ understanding of, and approach to, stewardship</td>
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<tr>
<td>3. Facilitate collaborative engagements on priority ESG issues</td>
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<tr>
<td>4. Provide dedicated support for asset owners</td>
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<td>5. Increase support for responsible investment in emerging markets</td>
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<tr>
<td>6. Deliver the new reporting and assessment process, following the pilot</td>
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<tr>
<td>7. Develop a leadership programme that recognises excellence and supports learning</td>
<td></td>
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<td>8. Increase minimum requirements</td>
<td></td>
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<tr>
<td>9. Build confidence in data reported to the PRI, by exploring stronger assurance</td>
<td>measures</td>
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<tr>
<td>10. Enhance training for investment professionals through the PRI Academy</td>
<td></td>
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<tr>
<td>11. Better connect investors and academics</td>
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<table>
<thead>
<tr>
<th>SUSTAINABLE MARKETS</th>
<th></th>
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<tbody>
<tr>
<td>12. Engage with policy makers on climate and other priority issues</td>
<td></td>
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<tr>
<td>13. Contribute to ESG incorporation being implemented in financial policy and</td>
<td>regulation</td>
</tr>
<tr>
<td>14. Conduct legal and policy analysis to help develop the environment and frameworks</td>
<td>needed to support investing for real-world outcomes</td>
</tr>
<tr>
<td>15. Work with other financial market participants to ensure their products and</td>
<td>services are aligned with the sustainability needs of their investor clients</td>
</tr>
<tr>
<td>16. Collaborate with others to develop a single global sustainability reporting</td>
<td>system for investors and corporations</td>
</tr>
<tr>
<td>17. Analyse investment market structure, to define sustainability-enhancing</td>
<td>interventions for systemically important participants</td>
</tr>
<tr>
<td>interventions for systemically important participants</td>
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<tr>
<th>A PROSPEROUS WORLD FOR ALL</th>
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<tbody>
<tr>
<td>18. Provide tailored guidance on investing with real-world outcomes across multiple</td>
<td>markets</td>
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<tr>
<td>19. Develop tools and guidance for assessing climate risk</td>
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<tr>
<td>20. Support signatory climate action in aligning portfolios towards net zero by</td>
<td>2050</td>
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<tr>
<td>21. Build investors’ understanding of human rights and support them in embedding</td>
<td>the UN Guiding Principles and the OECD Guidelines for Multinational Enterprises</td>
</tr>
<tr>
<td>22. Support investor action on priority ESG issues, including through incorporation</td>
<td>activities and shaping outcomes in line with planetary boundaries, inclusive societies and a corporate culture that delivers sustainable performance</td>
</tr>
<tr>
<td>Read more about the PRI’s three-year strategy <a href="#">here</a>.</td>
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</table>
PRI services

How the PRI works with signatories

YOUR AIMS

INCORPORATE THE PRINCIPLES INTO YOUR INVESTMENT PROCESS
BEING AN ACTIVE OWNER
CHALLENGE BARRIERS TO ESG INCORPORATION
MEASURE AND COMMUNICATE PROGRESS
STAY IN TOUCH WITH THE PRI AND YOUR PEERS
NETWORK AND EXCHANGE BEST PRACTICE
KEEP UP WITH INSIGHTS AND EVIDENCE

PRI SERVICES

Asset class and thematic support
Active ownership toolkits and the PRI Collaboration Platform
Regulatory insights and tools to support policy action
Globally recognised PRI Reporting Framework
Active, regional PRI-signatory relationships
PRI in Person and local events
Online training courses and the Academic Network
The global leader in responsible investment training

The PRI Academy is the global leader in online ESG training - empowering organisations to bridge the ESG skills gap through practical and applied training delivered by the world’s leading proponent of responsible investment.

- Efficient, practical and applied training
- Globally accepted best practice
- A trusted learning & development partner

Arrange a trial of our new 2023 courses!

Signatories can now receive advanced access to trial our brand new 2023 updates of Understanding ESG and Applied RI.

If you are facing challenges with ESG fluency and capacity building across your organisation, or perhaps you are already reviewing options for ESG and RI training for internal teams, contact us today to find out how the PRI Academy can help to develop your company’s workforce.

For more information and to arrange a trial, email us at: priacademy@unpri.org

Courses

- Understanding ESG
- Applied RI
- Advanced RI Analysis
- ESG in Alternative Investments
- RI for Trustees

Enrol online today
www.priacademy.org

5,000+
Enrolments per annum

90
Countries represented by participants

98%
Satisfaction rate
## Get in touch

Contact your regional **relationship manager** for tailored local support

<table>
<thead>
<tr>
<th>Americas</th>
<th>Continental Europe</th>
<th>UK &amp; Ireland, Switzerland and MEA</th>
<th>Asia Pacific</th>
</tr>
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<tbody>
<tr>
<td><strong>Lindsey Walton</strong></td>
<td><strong>Alexandra Danielsson</strong></td>
<td><strong>Rose Easton</strong></td>
<td><strong>Matthew McAdam</strong></td>
</tr>
<tr>
<td>Director of the Americas</td>
<td>Director of Continental Europe</td>
<td>Acting Senior Director, Global</td>
<td>Director of Asia-Pacific</td>
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<tr>
<td><strong>Katie Wheatley</strong></td>
<td><strong>Magnus Oden</strong></td>
<td><strong>Eline Sleurink</strong></td>
<td><strong>James Robertson</strong></td>
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<tr>
<td>Head of Canada</td>
<td>Head of Nordics, CEE &amp; CIS</td>
<td>Head of UK, Ireland &amp; Middle East</td>
<td>Head of Asia (excl. China &amp; Japan)</td>
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<tr>
<td><strong>Lilya Mincheva</strong></td>
<td><strong>Marika Brewitz</strong></td>
<td><strong>Yulia Bull</strong></td>
<td><strong>Nan Luo</strong></td>
</tr>
<tr>
<td>Relationship Manager, Canada</td>
<td>Relationship Manager, Nordics, CEE &amp; CIS</td>
<td>Relationship Manager, UK &amp; Ireland</td>
<td><strong>Tatsuro Yuzawa</strong></td>
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<td><strong>Carol Jeppesen</strong></td>
<td><strong>Dustin Neuneyer</strong></td>
<td><strong>Anna Skrivanou</strong></td>
<td><strong>Michiyo Morisawa</strong></td>
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<td>Head of US</td>
<td>Head of Germany and Austria</td>
<td>Relationship Manager, UK &amp; Ireland</td>
<td>Senior Lead, Japan</td>
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<tr>
<td><strong>Haben Berhe</strong></td>
<td><strong>Melanie Klebeck</strong></td>
<td><strong>Corinne Tomsett</strong></td>
<td><strong>Minako Yoneyama</strong></td>
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<td><strong>Shaska Chirinos</strong></td>
<td><strong>Rik Teeuwen</strong></td>
<td><strong>Olivia Vilette</strong></td>
<td><strong>Kar Mei Tang</strong></td>
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<td>Head of Switzerland &amp; Liechtenstein</td>
<td>Head of Australasia</td>
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<td><strong>Mark Green</strong></td>
<td><strong>Selim Boudhabhay</strong></td>
<td><strong>Rik Teeuwen</strong></td>
<td><strong>Abi Curtis</strong></td>
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<td>Relationship Manager, Benelux</td>
<td>Head of Africa</td>
<td>Relationship Manager, Australasia</td>
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<td><strong>Laura Weeks</strong></td>
<td><strong>Annaïg Antoine-Miermont</strong></td>
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<td>Relationship Manager, US</td>
<td>Head of France</td>
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<td><strong>Marcelo Seraphim</strong></td>
<td><strong>Stephanie Luong</strong></td>
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<td>Head of Brazil</td>
<td>Relationship Manager, France</td>
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<td><strong>Anna Santoro</strong></td>
<td><strong>Antonio Santoro</strong></td>
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<td>Head of Southern Europe</td>
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<td><strong>Federica Rampinini</strong></td>
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<td>Relationship Manager, Italy, Malta &amp; Greece</td>
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<td><strong>Operations</strong></td>
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<tr>
<td><strong>Amy Jackson</strong></td>
<td><strong>Jon McGowan</strong></td>
<td><strong>Fernando Olmedo</strong></td>
<td><strong>Alexander Marshall</strong></td>
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<tr>
<td>Interim Senior Director of Planning &amp; Ops</td>
<td>Head of Signatory Engagement</td>
<td>Manager</td>
<td>Associate</td>
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<tr>
<td><strong>Laura De Ornelas</strong></td>
<td><strong>Robyn Williams</strong></td>
<td><strong>Helen Amos</strong></td>
<td><strong>Peggy Odera</strong></td>
</tr>
<tr>
<td>Director of Asset Owner Empowerment</td>
<td>Head of Operations</td>
<td>Manager</td>
<td>Associate</td>
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For general queries, contact [info@unpri.org](mailto:info@unpri.org).
Stay informed

Access the latest PRI updates online and via social media

Stay up-to-date with the latest insights via the PRI website.

Read resources in French, Japanese, Mandarin, Portuguese and Spanish – and more.

Stay informed on topical debates in responsible investment by reading the PRI blog.

Update your preferences to choose which PRI newsletters you receive. (Click your name in the top-right-hand corner, and select “Edit profile”.)

Email: info@unpri.org

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The Principles for Responsible Investment (PRI)

The PRI works with its international network of signatories to put the six Principles for Responsible Investment into practice. Its goals are to understand the investment implications of environmental, social and governance (ESG) issues and to support signatories in integrating these issues into investment and ownership decisions. The PRI acts in the long-term interests of its signatories, of the financial markets and economies in which they operate and ultimately of the environment and society as a whole.

The six Principles for Responsible Investment are a voluntary and aspirational set of investment principles that offer a menu of possible actions for incorporating ESG issues into investment practice. The Principles were developed by investors, for investors. In implementing them, signatories contribute to developing a more sustainable global financial system.

More information: [www.unpri.org](http://www.unpri.org)